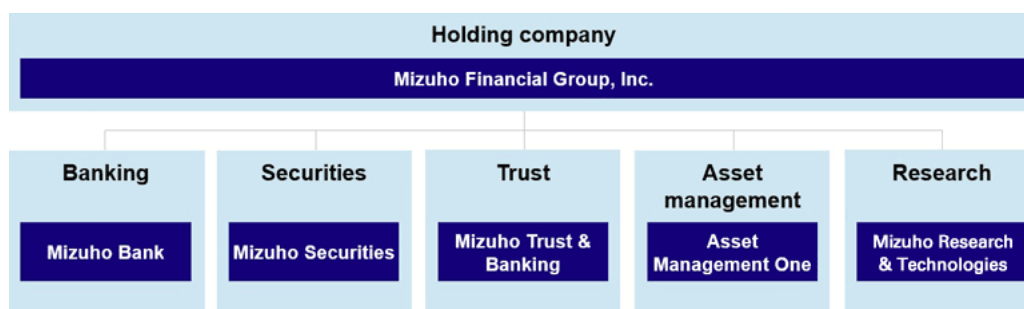


Company Profile

Name in Full :	Mizuho Financial Group, Inc.	Head Office:	1-5-5, Otemachi, Chiyodaku, Tokyo 100-8176, Japan
Establishment :	January 2003	Telephone:	+81-3-5224-1111
Capital :	JPY 2,256 billion	Telefax:	
President :	Mr Masahiro Kihara	E-mail:	
Employees	2,072 (Total number of permanent employees on a consolidated basis: 52,420)	Website:	https://www.mizuho-fg.com/index.html
Clients	Japan: Wholesale and Retail Global: Wholesale (Multinational Corporations, Governments, State-owned Enterprises, Listed Private Companies, Financial Institutions, etc.)		

Providing Services

The Mizuho Financial Group (MHFG) is one of the largest financial institutions in the world, offering a broad range of services including banking, trust banking and securities, and other business related to financial services through its group companies. The group has almost 50,000 permanent employees working in approximately 800 offices, and total assets of over USD 1.9 trillion (end March 2022). It maintains a strong presence in all regions of the world, covering about 70% of listed companies in Japan and more than 5,000 blue-chip companies outside Japan. MHFG currently has 118 overseas offices including a MHB Representative Office in Johannesburg established in Dec 2013. MHFG looks to further contribute to business development in Africa by addressing various financial needs of both private and public entities.



Project Achievement/Technical Expertise

Mizuho has over 30 years of experience in advising, structuring, arranging, closing and distributing complex multi-source Project Finance transactions throughout the world. More than 220 full-time professionals all over the world cover Project Finance, providing also long-term ECA financing solutions. Corporate Finance for African clients, including infrastructure related entities is provided through London or Netherlands. Mizuho also has a Global Transaction Banking team providing Cash and Liquidity Management and Trade & Risk Management solutions.

Credentials (Selected Deals Only)

 USD 435,000,000 Senior Credit Facility Coordinator, Bookrunner & Mandated Lead Arranger August 2022 Supranational MIZUHO	 USD 450,000,000 Senior Credit Facility Mandated Lead Arranger July 2022 South Africa MIZUHO	 USD 1,200,000,000 Senior Credit Facility Bookrunner & Mandated Lead Arranger December 2021 Supranational MIZUHO	 USD 417,955,930 EUR 70,000,000 Senior Credit Facility Coordinator, Bookrunner & Mandated Lead Arranger November 2021 Supranational MIZUHO	 USD 1,000,000,000 Senior Credit Facility Coordinator, Bookrunner & Mandated Lead Arranger September 2021 Mauritius MIZUHO	 GBP 120,000,000 Senior Credit Facility Mandated Lead Arranger March 2020 South Africa MIZUHO
 USD 14,900,000,000 Mandated Lead Arranger Offshore Account Bank 2020 Mozambique MIZUHO	 USD 1,000,000,000 Senior Credit Facility Bookrunner & Mandated Lead Arranger November 2019 South Africa MIZUHO	 USD 1,000,000,000 Senior Credit Facility Bookrunner & Mandated Lead Arranger October 2019 South Africa MIZUHO	 USD 400,000,000 Senior Credit Facility Bookrunner & Mandated Lead Arranger September 2019 Mauritius MIZUHO	 USD 350,000,000 Senior Credit Facility Bookrunner & Mandated Lead Arranger July 2019 South Africa MIZUHO	 USD 2,730,000,000 MLA, Global Facility Agent, Offshore Security Agent, Offshore Account Bank 2017 Mozambique/ Malawi MIZUHO

contact person

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