

Company Profile

Name in Full :	MUFG Bank, Ltd.	Head Office :	2-7-1, Marunouchi, Chiyoda-ku, Tokyo, Japan
Establishment :	August 15, 1919	Website:	https://www.bk.mufg.jp/global/
Capital :	JPY 1,711.9 billion	Employees :	28,843 (as of March 31, 2022)
President & CEO :	Junichi Hanzawa		
Network :	Domestic Branches 477, Overseas Branches 103 (as of March 31, 2022)		

Providing Services

MUFG Bank is Japan's largest bank and one of the world's largest, with offices throughout Japan and in 40 other countries. We build long-term relationships with our customers, promote real economic growth, and contribute to orderly capital markets that serve society. The welfare of our customers and employees is always top of mind.

As a member of the Mitsubishi UFJ Financial Group — one of the largest banking groups in the world in terms of assets, loans, and deposits — we have the financial strength and stability to support your needs.

【Project Finance】

We provide professional services in arranging limited-recourse finance and financial advisory in various sectors, including natural resources, power, and infrastructure, backed by our experience, expertise, knowledge, and global network.

【ECA Finance】

We arrange and coordinate ECA-covered financing. An ECA (export credit agency) provides mainly an export financing through guarantees, insurance, and loans, acting as an intermediary between national governments and exporters to support export activities including JBIC (Japan), NEXI (Japan), etc.

MUFG arranged two COVID-19 response facilities covered by NEXI in 2020 and 2021 for Afreximbank, which is the first-time application of NEXI support on the basis of Japanese investor participation and developmental impact as part of the NEXI's LEAD Initiative launched in Dec 2020 and was awarded the Debt Deal of the Year at the African Banker Awards 2021.

【Transaction Banking】

MUFG manages its transaction banking business from offices in Tokyo, Shanghai, Hong Kong, Singapore, Bangkok, London, New York and Los Angeles. A total of about 2,000 professionals work together across national and regional boundaries to provide a wide range of services, such as Cash Management and Trade Finance, to our clients.



ESG & SDG Goals Aligned Transactions Funded by MUFG

- MUFG is committed to Africa's economic development, deploys its Blended Finance platform and the power of its global network, having executed long-term SDG-accretive competitive transactions with a volume of US\$4 billion over the past 4 years.
- Catalytic use of risk mitigation leveraging the relationship with partners such NEXI, World Bank, MIGA, ATI, DFC, EBRD and ECAs to credit enhance transactions and crowd in global institutional investors.

 <p>ATI-covered Social Note EUR 337 Million Sole Arranger, Agent July 2022, Côte d'Ivoire</p>	 <p>Benban Solar Park USD 334.5 Million Structuring of a 19-year Green Project Bond April 2022, Egypt</p>	 <p>UKEF / Togo EUR 90.6 Million ECA-guaranteed Facility MLA and Agent April 2022</p>	 <p>Afreximbank USD 207 Million NEXI covered – Covid-19 Response Facility MLAB, Agent and NEXI Coordinator December 2021</p>	 <p>Republic of Côte d'Ivoire UKEF Guaranteed Facility MLA and Agent February 2021, Côte d'Ivoire</p>
 <p>Afreximbank USD 520 Million NEXI covered – Covid-19 Response Facility MLAB, Agent and NEXI Coordinator December 2020</p>	 <p>TDB EUR 334 Million MLA, Bookrunner June 2020</p>	 <p>Republic of Togo Confidential Sole Arranger December 2019, Togo</p>	 <p>Debut African "Social" Loan EUR 230 Million Sole Arranger, Agent 2019, Côte d'Ivoire</p>	 <p>100% DFI Guaranteed Loan Notes EUR 260 Million Sole Arranger 2018, Benin</p>